



## WINNING TECHNOLOGY

# OUR PATH TO SUCCESS

### High-tech in its purest form

NOVOMATIC is one of the largest gaming technology companies in the world and now employs around 21,000 people. The Group has **locations in more than 50 countries** and exports high-tech gaming equipment to around 90 countries.

NOVOMATIC's competitive advantage results from its **unique combination** of being both an operator of gaming facilities and a producer of gaming equipment. NOVOMATIC operates around 1,900 electronic casinos, casinos and sports betting facilities. The Group furthermore develops and sells technologies, system solutions and services all over the world.



### HIGHLIGHTS 2020/2021

Opening of Spielbank Rostock, Deutschland

ADMIRAL Sportwetten GmbH receives sports betting license in Germany

Award at numerous Environmental Social Governance (ESG-) Ratings

### SUBSIDIARIES\*

- ADMIRAL Casinos & Entertainment AG
- Greentube Internet Entertainment Solutions GmbH
- LÖWEN ENTERTAINMENT GmbH
- NOVOMATIC Gaming UK Ltd.
- NOVOMATIC Gaming Spain S.A.
- NOVOMATIC Italia S.p.A.
- NOVOMATIC Netherlands B.V.
- Ainsworth Game Technology Ltd.

\*Excerpt from about 190 fully consolidated international subsidiaries





## Our expertise for a successful future

NOVOMATIC's more than 40-years success story began in 1980 with its foundation by the industrialist Prof. Johann F. Graf in Gumpoldskirchen. Today, NOVOMATIC is one of the world's leading manufacturers of gaming equipment and the technology leader in server-based gaming and video lottery terminals, with a clear market leadership position in, among others, Germany, Great Britain, Italy, Spain, the Netherlands, Austria and CEE/SEE.



A key characteristic of NOVOMATIC is its unique, innovative strength. In order to ensure this, NOVOMATIC gives great importance to research and development. Technology centers in 15 countries and production sites in 11 countries consolidate the Group's pioneering role in the development of innova-

tive technologies, unique system solutions and promising products for the online, mobile and social gaming segments. The NOVOMATIC AG Group is the European market leader in the operation of electronic casinos and was able to keep the number of operated and leased gaming terminals stable at around 214,000 units in the 2020 fiscal year. With an exceptionally high degree of vertical integration and approximately 4,400 registered IP trademarks, NOVOMATIC guarantees the utmost product quality.

## Practiced responsibility in the core business

NOVOMATIC pursues sustainable corporate development. In addition to the economic aspects of the business activities, this also takes into account employee issues and environmental concerns, as well as the interests of stakeholders.

The strategic fields of action comprise: "Responsible Entertainment", "Always Compliant", "Enjoy Working with Us", "Going Green" and "Active in the Community". NOVOMATIC always adheres to the guiding principle of "Winning Responsibly", because only the assumption of responsibility ensures long-term business success. The related vision is to be the most innovative and responsible provider of "responsible entertainment" in the world.

NOVOMATIC collects and manages a large number of non-financial key figures in order to continuously improve the Group-wide environmental, Social & Governance (ESG) performance on a continuous basis. These efforts have also been confirmed by numerous excellent ESG ratings.

## NOVOMATIC AG GROUP



### REVENUES

**~1.7 bn €**  
in 2020



### LOCATIONS

**25** technology centers  
in 15 countries  
**14** production sites in  
11 countries



### TERMINALS

**~214,000**  
gaming terminals  
in operation



### EMPLOYEES

**~21,000**  
active worldwide



### EXPORT RATE

**~96%**  
sales in foreign  
markets



### OPERATIONS

**~1,900**  
own gaming facilities  
around the world